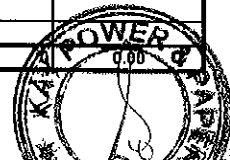
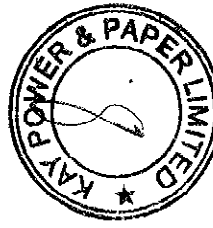


## (I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 530255		Name of Scrip : KAY POWER & PAPER LTD		Class of Security : Equity		As on : quarter ended 30.06.2015		CIN-L21099MH1991PLC06170	
Category Code	Partly paid up shares			Number of partly paid up shares		As a % of total number of partly paid up shares		As a % of total number of shares of the Company	
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0		0.00		0.00	
	Outstanding Convertible Securities			Number of outstanding Securities		As a % of total No. of outstanding Con. Securities		As a % of total No. of shares of the Company, assuming full conversion of the Securities	
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0		0.00		0.00	
	Warrants			Number of warrants		As a % of total number of warrants		As a % of total number of shares of the Company assuming full conversion of warrants	
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0		0.00		0.00	
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demoted form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	(A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
(1)	Indian								
(a)	Individuals/H.U.F	9	4609800	4609800	43.33	43.33	NIL	NIL	
(b)	Central/State Government(s)								
(c)	Bodies Corporate	2	142847	142847	1.34	1.34	NIL	NIL	
(d)	Financial Institutions/Banks								
(e)	Any Other (specify)								
	Employee Welfare Trust								
	M&M Benefit Trust								
	Sub-Total (A)(1)	11	4752647	4752647	44.67	44.67	0	0.00	
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals								
(b)	Bodies Corporate	0	0	0	0.00	0.00			
(c)	Institutions								
(d)	Any Other (specify)								
	Sub-Total (A)(2)	0	0	0	0.00	0.00			
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	11	4752647	4752647	44.67	44.67	0	0.00	
(B)	Public Shareholding <sup>3</sup>								
(1)	Institutions								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00			
(c)	Central/State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00			
(g)	Foreign Venture Cap. Inv								
	Sub-Total (B)(1)	0	0	0	0.00	0.00			
(2)	Non Institutions								
(a)	Bodies Corporate	118	1486661	1454061	13.97	13.97			
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	4975	1851650	1317358	17.40	17.40			
	ii) Holding nominal share capital in excess of Rs. 1 lakh	61	2214197	2214197	20.81	20.81			
(c)	Any Other (specify) Individual Non-Resident Individual								
	Foreign National								
	Overseas Corporate Bodies	0	0	0	0.00	0.00			
	Non Domestic Companies	2	3500	0	0.03	0.03			
	Trust								
	NRI (NON-REP)	12	201324	201324	1.89	1.89			
	NRI (REP)	108	130013	18013	1.22	1.22			
	Clearing Member								
	Sub-Total (B)(2)	5276	5887353	5204953	55.33	55.33			
	Total Public shareholding (B)=(B)(1)+(B)(2)	5276	5887353	5204953	55.33	55.33			
	TOTAL (A)+(B)	5287	10640000	9957600	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group								
2	Public								
	GRAND TOTAL (A)+(B)+(C)	5287	10640000	9957600	100.00	100.00			





**(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.No.	Name of the shareholder	Details of Shares held				Encumbered shares <sup>(*)</sup>			Details of warrants			Details of convertible securities		/including shares assuming full conversion of warrants and convertible securities as a % of diluted share (XII)	
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (VI) = (V)/(VII)*100	As a % of grand total (A)+(B)+(C) of sub class (i)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total convertible securities of the same class					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)				
1	NIRAJ CHANDRA	1632100	15.53	0	0	0	0	0	0	0	0	0	0	0	15.53
2	DEEPA AGARWAL	741100	6.97	0	0	0	0	0	0	0	0	0	0	0	6.97
3	USHA GUPTA	1177100	11.06	0	0	0	0	0	0	0	0	0	0	0	11.06
4	SUSHIL CHANDRA	875100	6.34	0	0	0	0	0	0	0	0	0	0	0	6.34
5	NIRAJ CHANDRA (HUF)	317700	2.99	0	0	0	0	0	0	0	0	0	0	0	2.99
6	ADITI CHANDRA	30000	0.28	0	0	0	0	0	0	0	0	0	0	0	0.28
7	SUSHIL CHANDRA (HUF)	8700	0.08	0	0	0	0	0	0	0	0	0	0	0	0.08
8	RITU AGGARWAL	5000	0.05	0	0	0	0	0	0	0	0	0	0	0	0.05
9	RUBY CHANDRA	5000	0.05	0	0	0	0	0	0	0	0	0	0	0	0.05
10	KAY CHANDRA IRON ENGG. WORKS PVT LTD	142300	1.34	0	0	0	0	0	0	0	0	0	0	0	1.34
11	CHANDRA TRADING & INVESTMENT PVT. LTD	547	0.01	0	0	0	0	0	0	0	0	0	0	0	0.01
	<b>TOTAL</b>	<b>4752647</b>	<b>44.67</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>44.67</b>

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 2(i)(g) of the SAST Regulations, 2011

**(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.**

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total indicated in Statement at para (I)(a))	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TRUCKLING VINNAY TRADING PVT. LTD	288519	2.71	0	0.00	0	0.00	2.71
2	RICHI KHEMKA	280857	2.64	0	0.00	0	0.00	2.64
3	ADROIT FIN. SER. PVT. LTD	208918	1.96	0	0.00	0	0.00	1.96
4	PAWANABHA DAS MURUGESAN	196458	1.85	0	0.00	0	0.00	1.85
6	MIRUDUL SECURITIES PVT. LTD	167302	1.57	0	0.00	0	0.00	1.57
7	POOJA GOEL	148744	1.37	0	0.00	0	0.00	1.37
	<b>TOTAL</b>	<b>1287768</b>	<b>12.10</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>12.10</b>

**(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total indicated in Statement at para (I)(a))	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		Nil	0.00	0	0.00	0	0.00	0.00



TOTAL		0	0.00	0	0.00	0	0.00	0.00	
<b>(I) (d) Statement showing details of locked in shares</b>									
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at	Category of shareholders (Promoters/public)					0.00
		NA							
TOTAL									
<b>(II) (a) Statement showing details of Depository Receipts (DRS)</b>									
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in					
		NA							
TOTAL									
<b>(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of</b>									
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in					
		NA							
TOTAL									
<b>(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</b>									
<b>(Give description of voting rights for each class of security, Class X, Class Y, Class Z)</b>									
Category/Code	Category of shareholder	Number of Voting Rights held in each class of securities	Class X (III)	Class Y (IV)	Class Z (V)	Total Voting Rights (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)	
(1)	(1) Promoter and Promoter Group								
(1)	(1) Indian								
(1)	(a) Individuals/Hindu Undivided Family								
(1)	(b) Central/State Government(s)								
(1)	(c) Bodies Corporate								
(1)	(d) Financial Institutions/Banks								
(1)	(e) Any Other (specify)								
(2)	Sub-Total (A) (1)								
(2)	Foreign								
(2)	(a) Individuals (Non Resident/Foreign)								
(2)	(b) Bodies Corporate								
(2)	(c) Institutions								
(2)	(d) Any Other (specify)								
(2)	Sub-Total (A)(2)								
(2)	Total Shareholding of Promoter and Promoter Group (A)+(1) + (A)+(2)								
(B)	Public Shareholding								
(1)	(1) Institutions								
(1)	(a) Mutual Funds/UTI								
(1)	(b) Financial Institutions/Banks								

(c)	Central/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non institutions							
(a)	Bod ss Corporate							
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Any Other (specify)							
	Sub-Total (B) (2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A) + (B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and agent of which Depository Receipts have been issued							
	GRAND TOTAL (A) + (B) + (C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

